

**Term Deposit Origination User Guide**

**Oracle Flexcube Universal Banking**

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## Term Deposit Origination User Guide

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# Contents

1	Preface .....	1
1.1	Introduction.....	1
1.2	Audience.....	1
1.3	Document Accessibility .....	1
1.4	Acronyms and Abbreviations .....	1
1.5	List of Chapters.....	1
1.6	Related Documents .....	1
1.7	Symbols.....	2
2	Creation of Retail Term Deposit Account .....	3
2.1	Introduction.....	3
2.2	Originating Term Deposit Account .....	3

# 1 Preface

## 1.1 Introduction

This manual is designed to explain the Term Deposit creation in the Retail Process Management module of Oracle FLEXCUBE. It provides an overview of the workflow for Term Deposit Origination.

## 1.2 Audience

This manual is intended for front-end staff such as Relationship Manager and Teller who use Oracle FLEXCUBE Universal Banking's Retail Process Management module for TD Origination.

## 1.3 Document Accessibility

For information about Oracle's commitment to accessibility, visit the Oracle Accessibility Program website at <http://www.oracle.com/pls/topic/lookup?ctx=acc&id=docacc>.

## 1.4 Acronyms and Abbreviations

For following are some of the acronyms and abbreviations you are likely to find in the manual:

Abbreviation	Description
RPM	Retail Process Management
DS	Data Segment
TD	Term Deposit

## 1.5 List of Chapters

Chapter	Description
Chapter 2	Term Deposit Origination lists the process for originating Term Deposits.

## 1.6 Related Documents

1. Branch 1 User Guide
2. Retail Process Management Operations User Guide
3. Retail Process Management Savings Account Origination User Guide
4. Retail Process Management Current Account Origination User Guide

5. Retail Process Management Term Deposit Account Origination User Guide
6. Retail Process Management Retail Loans Origination User Guide
7. Retail Process Management Alerts and Dashboard User Guide
8. Common Core User Guide

## 1.7 Symbols

This User Manual may refer to all or some of the following icons:

→	Represents Results
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## 2 Creation of Retail Term Deposit Account

### 2.1 Introduction

This process initiates with the receipt of term deposit opening form and related documents from a Customer for opening of a term deposit. The bank verifies the details/documents submitted for opening of term deposit to ensure completeness. In case of missing details / documents, the bank either decides to proceed further only after obtaining the missing details / documents or process the request with necessary approvals without waiting for the missing details / documents.

This chapter contains the following section:

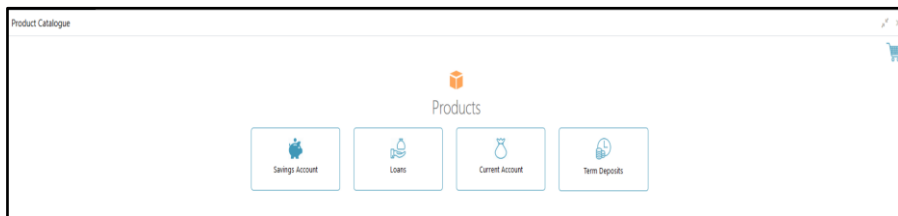
- [Originating Term Deposit Account](#)

### 2.2 Originating Term Deposit Account

All Product Originations happens from Product Catalogue in the Retail Process Management Module. Product Catalogue provide the pictorial view of the Product Suites in the Retail Bank Offerings.

**Navigation Route:** Retail Banking > Operations > Product Catalogue

**Figure 1: Product Catalogue**



You need to select the Term Deposit Icon in the Product Catalogue to launch the Term Deposit Account Opening process of Branch Service Module.

**NOTE:** More details on the processing of the Term Deposit creation are available Branch 1 User Guide - Section 2.11.1 for Term Deposit Account Opening.